



Financial Services Agency

Checklist and Packet of Forms for Participant

Start-Up Forms for Participants

*All forms must be signed by Participant.

- Information for the Fiscal Intermediary
- IRS Form 8821 Tax Info Authorization
- IRS Form 2678 with copy of Guardianship or POA papers
- Workers' Compensation Form (optional)
Please call IRIS-FSA at 414-937-2175 for form and instructions

Included in packet

Payroll & Payment schedule

